



PHOENIX LIFE

# ASSET MANAGER PRI SIGNATORIES

**At Phoenix Life, we offer a choice of a range of funds to our customers. This includes funds managed by external fund managers, referred to as External Fund Links (EFL).**

On behalf of our customers, we track whether these fund managers are signatories to the United Nations-supported Principles for Responsible Investment (PRI) and invite them to sign up to the initiative if not.

If you would like to find more please visit [www.unpri.org](http://www.unpri.org)



## **What is the PRI?**

The PRI initiative “works to understand the investment implications of environmental, social and governance factors” and to help ensure these factors are incorporated into investment and ownership decisions by institutional investors and service providers.

**As at year end 2025 the EFL managers below have confirmed that they are signatories to the UN PRI<sup>1</sup>.**

**A regularly updated list of PRI signatories is also available [here](#):**

- 3i Group PLC
- Aberdeen Group PLC
- Aberforth Partners LLP
- AEGON Fund Management UK Ltd
- Aegon Ltd
- Affiliated Managers Group Inc
- Alliance Trust PLC/Fund Family
- AllianceBernstein Holding LP
- Allianz SE
- Amber Infrastructure Group Ltd
- Ameriprise Financial Inc
- Apex Fundrock Ltd
- AQR Capital Management LLC
- Ashoka India Equity Investment Trust PLC
- Atlas Infrastructure Partners UK Ltd
- Aurora Investment Trust PLC
- Aviva PLC
- AXA SA
- Baillie Gifford & Co
- Baillie Gifford Investment Funds Icvc
- Banco Santander SA
- Bank of New York Mellon Corp/  
The BB Healthcare Trust PLC/Fund Family
- BB Healthcare Trust PLC/Fund Family
- Blackrock Inc
- BNP Paribas SA
- Brevan Howard Asset Management LLP
- Brown Advisory LLC
- Capita PLC
- Carne Global Fund Managers Ireland Ltd
- CG Portfolio Fund plc
- Chikara Investments LLP
- Close Brothers Group PLC
- Commonwealth Bank of Australia
- Cordiant Digital Infrastructure Ltd
- Credit Agricole Group
- CVC Capital Partners PLC
- Davy Asset Management Ltd
- DMS Governance Ltd
- Dodge & Cox
- Dragon Capital Group Ltd
- Edinburgh Investment Trust PLC/  
United Kingdom
- European Opportunities Trust/  
Fund Family
- Evenlode Investment Management Ltd
- Federated Hermes Inc
- Fidelity European Trust PLC
- FIL Investment Management Luxembourg  
Sarl
- FIL Ltd
- Findlay Park Partners LLP
- Finsbury Growth & Income Trust PLC/  
Fund Family
- Foresight Group Holdings Ltd
- Franklin Resources Inc
- Fundsmith LLP
- GAM Holding AG
- Genstar Capital LP
- Goldman Sachs Group Inc/The Gore  
Street Energy Storage Fund PLC
- Gore Street Energy Storage Fund PLC
- GQG Partners LLC
- Graphite Capital Management LLP
- Gravis Capital Partners LLP
- Greencoat UK Wind PLC/Fund Family
- Gresham House Energy Storage Fund PLC
- Guinness Asset Management Ltd
- HarbourVest Partners LLC
- Henderson Alternative Strategies Trust  
PLC/Fund Family
- HgCapital Trust PLC/Fund Family
- HSBC Holdings PLC
- ICG PLC
- Impax Asset Management Group PLC
- Impax Holdings
- INVESCO International Ltd
- Invesco Ltd
- Janus Henderson Group PLC
- JP Morgan Investment Trust
- JPMorgan Chase & Co
- JPMorgan Chinese Investment Trust PLC
- JPMorgan Emerging Markets Investment  
Trust
- JPMorgan Global Emerging Markets  
Income Trust PLC
- JPMorgan Global Growth & Incom
- JPMorgan US Smaller Cos Investment  
Trust plc
- Jupiter Fund Management PLC
- Law Debenture Corp PLC/Fund Family
- Lazard Inc
- Legal & General Group PLC
- Lindsell Train Ltd
- Liontrust Asset Management PLC
- Livforsakringsbolaget Skandia OFB
- Lloyds Banking Group PLC
- M&G Credit Income Investment Trust PLC/  
United Kingdom
- M&G PLC
- Man Group PLC/Jersey
- Man UK ICVC
- Marsh & McLennan Cos Inc
- Massachusetts Mutual Life Insurance Co
- Mercantile Investment Trust
- Mitsubishi UFJ Financial Group Inc
- Monks Investment Trust PLC/Fund Family
- Morgan Stanley
- NatWest Group PLC
- NB Private Equity Partners Ltd
- Ninety One PLC
- Nomura Holdings Inc
- Nordea Bank Abp
- Northern Trust Corp
- Oakley Capital Group Holdings Ltd
- Octopus Renewables Infrastructure Trust  
PLC/Ultimate Parent
- Ontario Teachers' Pension Plan Board
- ORIX Corp
- Pacific Assets Trust PLC/Fund Family
- Pantheon International PLC/Fund Family
- Personal Assets Trust PLC/Fund Family
- Phoenix Group Holdings PLC
- Pictet Group
- Polar Capital Holdings PLC
- Premier Asset Management Ltd/  
United Kingdom
- Premier Miton Group PLC
- Rathbones Group PLC
- Renewables Infrastructure Group Ltd/  
Fund Family
- RIT Capital Partners PLC/Fund Family
- River Global PLC
- Royal London Mutual Insurance Society  
Ltd/The Ruffer Investment Co Ltd
- Ruffer Investment Co Ltd

<sup>1</sup> Following the acquisition of Sun Life of Canada UK 'SLOC UK', this list includes all EFLs that are signatories to the UN PRI across Phoenix Life and SLOC UK.

- RWC Partners Ltd
- Schroders PLC
- Scottish Oriental Smaller Cos Trust PLC
- Sequoia Investment Management Co Ltd
- Smithson Investment Trust PLC/Fund Family
- Standard Life UK Smaller Cos Trust PLC/  
Fund Family
- State Street Corp
- Sun Life Financial Inc
- Sustainable Development Capital LLP
- Syncona Investment Management Ltd
- Temple Bar Investment Trust PLC/  
Fund Family
- ThomasLloyd Energy Impact Trust PLC
- Threadneedle Investment Managers
- Utilico Emerging Markets Trust PLC/  
Fund Family
- Vanguard Group Inc/The Vontobel  
Holding AG
- Vontobel Holding AG
- Waystone Management Co IE Ltd
- Wellington Management Group LLP
- WisdomTree Inc

Phoenix Life Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Phoenix Life Limited is registered in England and Wales No. 1016269 and have their registered office at: 10 Brindleyplace, Birmingham, B1 2JB.

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